



Beyontec Underwriting

With Beyontec Underwriting, you can create unique responses to quotation requests from brokers and customers. It allows you to configure multiple workflows for new business, renewals, direct business, broker business, and more. It can be implemented as a standalone application integrated with other claims and accounting systems.

The workbasket feature enables employees to track their new, pending, and backlog tasks for the day. Daily tracking — and your ability to define response times for individual processes — ensures efficient turnarounds for quotation requests from brokers and customers. Further, you can improve service levels using the email notification feature.

With this module, you can:

- Track requests for new quotes, pending tasks, and the status of quote/policies
- Go-to-market with new products within a matter of weeks
- Perform what-if analyses and create multiple iterations of quotes easily
- Track comments and observations with the Diary and Notes feature
- Manage email communication and trigger alerts to ensure timely task completion
- Email and print all policy-related documentation on demand
- Manage documents and images with integrated document management
- Create digital signatures on policy docs with authorization